

NARRATIVE YIELD ENHANCEMENT - CHF

The certificate aims to protect and grow capital by providing investors with a degree of both capital protection and capital appreciation by investing in structured products with a target yield of 5% to 6% in CHF.

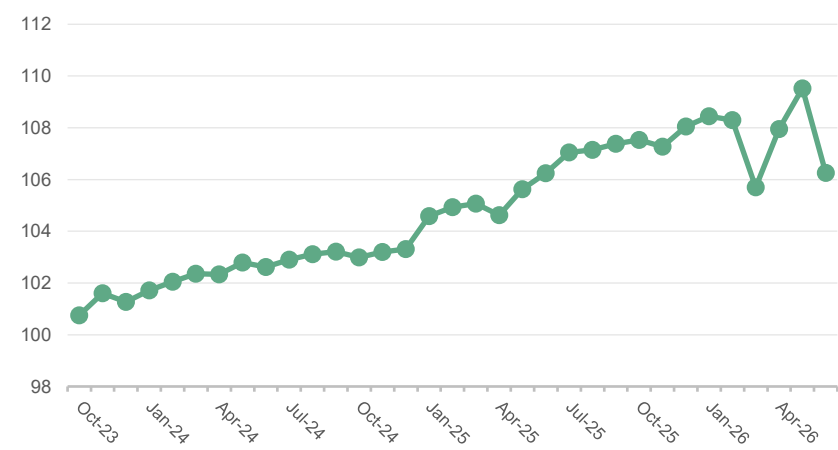
WHY Narrative Yield Enhancement?

- 1
- Transparent exposure to tailor made structured products
- 2
- Targeted distribution of 5% to 6% in CHF
- 3
- Diversification in terms of maturity, underlyings and currency
- 4
- Diversification in terms of structure (BRC, RC, Discount certificates)

Risk profile (SRI)



PERFORMANCE (indexed, 100 = issue price)



Cumulative performance (%)

	1 M	3 M	6 M	YTD	1 Y	Since issue
Certificate	-2.98%	+0.53%	-1.65%	-1.65%	+0.02%	+6.26%

Performance based on published NAV per certificate (net of fees). Data as of 30.06.2026.

KEY FACTS

Issuer	ARCFP PCC Limited
Paying Agent	ISP Securities
ISIN	CH1275642820
Underlyings	Equity Struct. Products
Currency	CHF
Settlement	Cash
Issue Price	1'000 CHF
Denomination	1'000 CHF
Final Valuation Date	Open end
Redemption Date	10 d. after Final Val.
Management Fee	1% p.a.
Performance Fee	10%

FUND DATA (30.06.2026)

NAV per certificate	1'062.61 CHF
Gross assets	1'662'694 CHF
Certificates outst.	1'560
Inception (1st NAV)	04.10.2023

STATISTICS (since issue)

Annualised return	+2.24%
Annualised volatility	3.20%
Best month	+2.12%
Worst month	-2.98%
Positive months	23 / 33

PORTFOLIO CHARACTERISTICS*

Average maturity	5.6 months
Average yield	6.54%
Avg. rating of issuers	A

ISSUERS*

Société Générale	80%
Morgan Stanley	20%

* As per latest available portfolio report (Dec 2025).

MONTHLY PERFORMANCE (%)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2023										+0.75	+0.84	-0.32	+1.27
2024	+0.44	+0.33	+0.30	-0.02	+0.44	-0.17	+0.29	+0.20	+0.10	-0.22	+0.21	+0.10	+2.01
2025	+1.24	+0.33	+0.13	-0.43	+0.96	+0.59	+0.76	+0.09	+0.22	+0.14	-0.24	+0.72	+4.59
2026	+0.37	-0.14	-2.40	+2.12	+1.46	-2.98							-1.65

2023 performance computed from the issue price (1'000 CHF); first published NAV on 04.10.2023. 2026 figures year-to-date as of 30.06.2026. Monthly returns based on end-of-month published NAV, net of fees.

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